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REGISTRATION SECTION

UNITED STATES DEPARTMENT OF JUSTICE

WASHINGTON, D. C.

Form FA-11

3-7512-104 86

817

AMENDMENT

TO SUPPLEMENTAL REGISTRATION [] EXEMPTION [] STATEMENT
(Indicate which)

NUMBER 817 FILED for period ending
February 23, 1964

Pursuant to the Foreign Agents
Registration Act of 1938 as Amended

Name of registrant (or agent) PEKAO TRADING CORPORATION

Name of foreign principal BANK POLSKA KASA OPIEKI, S.A.
Warsaw, Poland

The answers to the items of the above-mentioned statement listed below are hereby amended to read as follows:

(Insert proper item numbers)

Item No. 11(b)

Only sales posters, catalogues, dealer information circulars, newspaper advertising and commercial news releases for sale of parcels.

Item No. 11(c)

Not applicable.

Item No. _____

Item No. _____

Item No. _____

(If additional items are to be amended, insert additional pages as needed)

amendment (list exhibits attached) _____

NOTE.--The amendment will not be accepted for filing unless both copies are signed and sworn to as required below.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this amendment to the supplemental statement mentioned above and the attached exhibits, that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of information contained in any Exhibit A filed herewith insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(If the agent is a partnership, corporation, association, or other combination of individuals, this amendment shall be signed and sworn to before a notary public, or other officer authorized to administer oaths, by a majority of those partners, officers, directors, or persons performing similar functions who are in the United States. If no such person is in the United States, the amendment shall be signed and sworn to by the duly authorized representative of the agent.)

(Signature)

Walter Talmont

(Signature)

Andrzej ~~R.~~ Trzeciak

(Signature)

Jerzy Kwiatkowski

(Signature)

(Signature)

Subscribed and sworn to before me at New York, N.Y.

this 17th day of April, 1964.

(Notary or other officer)

My commission expires _____, 19__.

ESTHER K. FRIEDMAN
Notary Public, State of New York
No. 012411345
Qualified in Essex County
Certified in New York County
Commission Expires March 30, 1966